

Full name of family member, including parents, step-parent and siblings. Start with yourself.	Relationship to STUDENT	Birthday mm/dd/yy	PAREN	he college for any family member (EXCLUDING TS) who will be working toward a degree or te and will be enrolled at least ½ time during 2023-24 academic year.	College Grade Level
1.	SELF		UNI	Cedar Falls, IA	
2.					
3.					
4.					
5.					
6.					
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Office of Financial Aid & Scholarships / 105 Gilchrist Hall / Cedar Falls, Iowa 50614-0024 / P 319-273-2700 / F 319-273-6950 / finaid.uni.edu



2024 FA V DEP VERIFICATION FORM F0DV_E

Last Name _

First Name ____

_____ M.I. _____ Student Number ___

Parent(s) Tax Forms and Income Information

ONLY CHECK ONE BOX(✓)	IF YOUR:	YOU MUST:				
	Parent(s) USED the IRS Data Retrieval Tool on the FAFSA.	 Proceed to the Rollover Question on the verification form. Your parent's 2021 tax data information transferred to the FAFSA and there were no changes made to the information after uploading. 				
	Parent(s) DID NOT (or could not) use the IRS Data Retrieval Tool.	 Attach a *SIGNED* copy of your 2021 Federal Tax Return including all filed tax schedules <u>OR</u> your official <u>2021 IRS Tax Transcript</u>. IRS Tax Transcripts are obtained directly from the IRS. (We do NOT accept Account Transcripts). 				
	Parent(s) DID NOT work and DID NOT file a 2021 Federal Tax return.	 By selecting this option you are verifying that you had zero wages/income in 2021. Refer to the PLEASE NOTE: as parents will have to get a No File Statement from the IRS to continue with verification. 				
Parent(s) EARNED wages/income in 2021 and DID NOT File a 2021 Tax Return.PLEASE NOTE: Per FAFSA Guidelines if one or/and both of your parents DIDN'T file, they will have to get a No File Statement from the IRS to continue with verification.	wages/income in 2021	1. Provide copies of your Parent's 2021 W-2's List source and amount earned if no W-2's were provided.				
	Parent 1 (Father, Mother) Employer Name 2021 Amount Issued? Yes Earned or No					
	1. 2.					
	parents DIDN'T file, they will have to get a No File	Parent 2 (Father, Mother, Stepparent) Employer Name 2021 Amount Earned IRS W-2 Issued? Yes or No				
		1. 2.				
	Parent(s) FILED a 2021 Amended Tax Return.	 Attach a *SIGNED* copy of your Amended 2021 Federal Tax Return (1040-X). Also attach a *SIGNED* copy of your 2021 Federal Tax Return including all filed schedules. 				

Rollover or Distribution - If there is a dollar amount on your parent(s) 2021 Federal tax return for IRA Distributions and Pensions and Annuities (1040 lines 4a + 5a) minus (1040 lines 4b + 5b). Please indicate whether these funds were the result of a rollover, distribution or Life insurance policy. A "rollover" is a tax-free distribution of cash or other assets moved from one retirement plan to another. If you are unsure if it was a rollover, please contact your tax preparer.
 There is no amount on these lines.

The IRA, pension or annuity WAS a "rollover" (you did not receive the money). Submit Distribution Form 1099 with this worksheet.

_____The IRA, pension or annuity WAS NOT a "rollover" (you did receive the money).

The IRA was a rollover to a Roth IRA.

_____The amount was from a Life Insurance policy.

Rental real estate, royalties, partnerships, S corporations, trusts, etc.

Do you have a schedule K-1 Form 1065? ____Yes ____No

If yes what is the amount from box 14, Letter "A" of the 1065? \$_____

Note: The University of Northern Iowa Office Of Financial Aid may require additional information if there are discrepancies with the information you've provided compared to your FAFSA. You will receive an email if more information is requested of you.

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2024 FA V DEP VERIFICATION FORM FODV_E

Last Name

First Name

M.I. Student Number

Student's Tax Forms and Income Information

ONLY CHECK ONE BOX (✓)	IF YOU:	YOU MUST:				
	USED the IRS Data Retrieval Tool on the FAFSA.	 Proceed to the Rollover Question on the verification form. Your 2021 tax data information transferred to the FAFSA and there were no changes made to the information after uploading. 				
	DID NOT (or could not) use the IRS Data Retrieval Tool.	 Attach a *SIGNED* copy of your 2021 Federal Tax Return including all filed tax schedules <u>OR</u> your official 2021 IRS Tax Transcript. IRS Tax Transcripts are obtained directly from the IRS. (We do NOT accept Account Transcripts). 				
	DID NOT work and DID NOT file a 2021 Federal Tax return.	 By selecting this option you are verifying that you had zero wages/income in 2021. 				
EARNED wages/income in 2021 and DID NOT File a 2021 Tax Return.		1. Provide copies of your 2021 W-2's or List source and amount earned if no W-2's were provided.				
	Employer Name 2021 Amount Earned Yes or No					
	1.					
	FILED a 2021 Amended Tax Return.	 Attach a *SIGNED* copy of your Amended 2021 Federal Tax Return (1040-X). Also attach a *SIGNED* copy of your 2021 Federal Tax Return including all filed schedules. 				

Rollover or Distribution - If there is a dollar amount on your 2021 Federal tax return for IRA Distributions and Pensions and Annuities (1040 lines 4a + 5a) minus (1040 lines 4b + 5b). Please indicate whether these funds were the result of a rollover, distribution or Life insurance policy. A "rollover" is a tax-free distribution of cash or other assets moved from one retirement plan to another. If you are unsure if it was a rollover, please contact your tax preparer.

There is no amount on these lines.

____The IRA, pension or annuity WAS a "rollover" (you did not receive the money). Submit Distribution Form 1099 with this worksheet.

The IRA, pension or annuity WAS NOT a "rollover" (you did receive the money).

_____The IRA was a rollover to a Roth IRA.

_____The amount was from a Life Insurance policy.

• Rental real estate, royalties, partnerships, S corporations, trusts, etc.

Do you have a schedule K-1 Form 1065? _____Yes _____No

If yes what is the amount from box 14, Letter "A" of the 1065? \$_____

Sign this worksheet (Signatures MUST BE Handwritten)

Student Signature

Date

Parent Signature

Date

• By signing this worksheet, we certify that all the information reported on this worksheet is complete and correct.

- **WARNING:** If you purposely give false or misleading information on this worksheet, you may be fined, sentenced to jail, or both
- A parent whose information is provided on this worksheet must also sign.
- As a reminder, students and parents should never send personally identifiable information, such as Social Security Numbers, via email.

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