



**Please turn in ALL Verification Documents AS SOON AS POSSIBLE. Financial Aid will NOT PAY OUT until verification is COMPLETE

2023 FA V DEP VERIFICATION FORM FODV_O

Last Name _____ First Name _____ M.I. _____ Student Number _____

DEPENDENT VERIFICATION FORM

Your Free Application for Federal Student Aid (FAFSA) was selected for review in a process called verification (CFR Title 34, Part 668). In this process we may compare information from your FAFSA with copies of student's and parent's 2020 Federal Tax Return Transcripts, W-2 forms or other financial documents. If there are differences between your FAFSA information and the verification documents provided we may make corrections to your FAFSA. Any verification documents with missing information cannot be processed. Please print. You must answer each question. Write "N/A" or "0" if it does not apply. Print the student name and student I.D. number on the top of all documents.

Contact Information- Student Phone Number: (____) - _____ & Parent Phone Number (____) - _____

Family Information:

- If your parents are married or remarried mark "Married or Remarried."
If your parents are separated or divorced, answer the questions about the parent you lived with more during the past 12 months.
Consistent with the Supreme Court decision on the Defense of Marriage Act (DOMA), same-sex couples must report their marital status as married if they were legally married in a state or other jurisdiction (foreign country) that permits same-sex marriage.
If your legal parents (biological and/or adoptive) are not married or are divorced from each other and live together, select "Unmarried and both parents living together" and provide information about both of them regardless of their gender.
If your parent was never married and does not live with your other legal parent, or is widowed answer the questions about that parent.
If your widowed parent is remarried, answer the questions about that parent and your stepparent.

Table with 2 columns: Parent 1 (listed on the FAFSA) Father or Mother First & Last Name; Parent 2 (listed on the FAFSA) Father, Mother OR if Parent 1 is remarried list Stepparent First & Last Name

Current Marital Status: Check ONLY ONE (✓) that applies and INCLUDE THE DATE if applicable: (DO NOT USE TODAY'S DATE)

Table with 3 columns: Marital Status (Married, Remarried, Separated or Divorced, Widowed, Never Married, Unmarried both Parents living together) and Date (Date Married, Date Remarried, Date Separated or Divorced, Date Widowed)

Household Size

- Write the names of all household members including your parents (Only include your supporting parent(s)/step-parent(s) that are listed on the FAFSA). Your parent's household can include: Yourself. Your supporting parents' children, if they receive more than half of their support from your supporting parents from July 1, 2022, through June 30, 2023. Other people, if they now live with your supporting parents and receive more than half of their support from your supporting parents and will continue to do so from July 1, 2022 through June 30, 2023.

Table with 5 columns: Full name of family member, including parents, step-parent and siblings. Start with yourself.; Relationship to STUDENT; Birthday mm/dd/yy; Name of the college for any family member (EXCLUDING PARENTS) who will be working toward a degree or certificate and will be enrolled at least 1/2 time during 2022-23 academic year.; Grade Level in COLLEGE



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Parent(s) Tax Forms and Income Information

Table with 3 main columns: ONLY CHECK ONE BOX (with arrow), IF YOUR: (describing tax filing status), and YOU MUST: (listing required actions). Includes a sub-table for W-2 information with columns for Employer Name, 2020 Amount Earned, and IRS W-2 Issued? Yes or No.

- Rollover or Distribution - If there is a dollar amount on your parent(s) 2020 Federal tax return for IRA Distributions and Pensions and Annuities (1040 lines 4a + 5a) minus (1040 lines 4b + 5b). Please indicate whether these funds were the result of a rollover, distribution or Life insurance policy.
Rental real estate, royalties, partnerships, S corporations, trusts, etc. Do you have a schedule K-1 Form 1065? Yes No If yes what is the amount from box 14, Letter "A" of the 1065? \$ _____

Note: The University of Northern Iowa Office Of Financial Aid may require additional information if there are discrepancies with the information you've provided compared to your FAFSA. You will receive an email if more information is requested of you.



Last Name _____ First Name _____ M.I. _____ Student Number _____

Student's Tax Forms and Income Information

ONLY CHECK ONE BOX (✓)	IF YOU:	YOU MUST:												
<input type="checkbox"/>	USED the IRS Data Retrieval Tool on the FAFSA.	1. Proceed to the Rollover Question on the verification form. Your 2020 tax data information transferred to the FAFSA and there were no changes made to the information after uploading.												
<input type="checkbox"/>	DID NOT (or could not) use the IRS Data Retrieval Tool.	1. Attach a *SIGNED* copy of your 2020 Federal Tax Return including all filed tax schedules OR your official 2020 IRS Tax Transcript . IRS Tax Transcripts are obtained directly from the IRS. (<i>We do NOT accept Account Transcripts</i>).												
<input type="checkbox"/>	DID NOT work and DID NOT file a 2020 Federal Tax return.	1. By selecting this option you are verifying that you had zero wages/income in 2020.												
<input type="checkbox"/>	EARNED wages/income in 2020 and DID NOT File a 2020 Tax Return.	1. Provide copies of your 2020 W-2's or List source and amount earned if no W-2's were provided. <table border="1" style="margin-left: 20px;"> <thead> <tr> <th>Employer Name</th> <th>2020 Amount Earned</th> <th>IRS W-2 Issued? Yes or No</th> </tr> </thead> <tbody> <tr><td>1.</td><td></td><td></td></tr> <tr><td>2.</td><td></td><td></td></tr> <tr><td>3.</td><td></td><td></td></tr> </tbody> </table>	Employer Name	2020 Amount Earned	IRS W-2 Issued? Yes or No	1.			2.			3.		
Employer Name	2020 Amount Earned	IRS W-2 Issued? Yes or No												
1.														
2.														
3.														
<input type="checkbox"/>	FILED a 2020 Amended Tax Return.	1. Attach a *SIGNED* copy of your Amended 2020 Federal Tax Return (1040-X) . 2. Also attach a *SIGNED* copy of your 2020 Federal Tax Return including all filed schedules .												

- Rollover or Distribution** - If there is a dollar amount on your 2020 Federal tax return for IRA Distributions and Pensions and Annuities (1040 lines 4a + 5a) minus (1040 lines 4b + 5b). Please indicate whether these funds were the result of a rollover, distribution or Life insurance policy. A "rollover" is a tax-free distribution of cash or other assets moved from one retirement plan to another. If you are unsure if it was a rollover, please contact your tax preparer.
 - There is no amount on these lines.
 - The IRA, pension or annuity WAS a "rollover" (you did not receive the money). **Submit Distribution Form 1099 with this worksheet.**
 - The IRA, pension or annuity WAS NOT a "rollover" (you did receive the money).
 - The IRA was a rollover to a Roth IRA.
 - The amount was from a Life Insurance policy.
- Rental real estate, royalties, partnerships, S corporations, trusts, etc.**

Do you have a schedule K-1 Form 1065? Yes No

If yes what is the amount from box 14, Letter "A" of the 1065? \$ _____

Sign this worksheet (Signatures MUST BE Handwritten)

Student Signature _____ Date _____ Parent Signature _____ Date _____

- By signing this worksheet, we certify that all the information reported on this worksheet is complete and correct.
- WARNING:** If you purposely give false or misleading information on this worksheet, you may be fined, sentenced to jail, or both
- A parent whose information is provided on this worksheet must also sign.
- As a reminder, students and parents should never send personally identifiable information, such as Social Security Numbers, via email.**